



**SCIENTEX BERHAD**  
 (Company No: 196801000264 [7867-P])  
 (Incorporated in Malaysia)

**QUARTERLY REPORT**

Quarterly report on consolidated results for the financial quarter ended 31 January 2026

The figures have not been audited.

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

**For the six months ended 31 January 2026**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current year quarter 31.1.2026 RM'000	Preceding year corresponding quarter 31.1.2025 RM'000	Current year to date 31.1.2026 RM'000	Preceding year corresponding period 31.1.2025 RM'000
<b>Revenue</b>	<b>1,135,859</b>	<b>1,105,140</b>	<b>2,290,998</b>	<b>2,214,559</b>
<b>Operating profit</b>	<b>192,626</b>	<b>175,247</b>	<b>396,976</b>	<b>352,143</b>
Interest expense	(6,928)	(4,777)	(13,679)	(9,626)
Investing results	4,262	3,045	8,396	6,530
<b>Profit before tax</b>	<b>189,960</b>	<b>173,515</b>	<b>391,693</b>	<b>349,047</b>
Taxation	(45,259)	(40,402)	(93,049)	(81,702)
<b>Profit for the quarter / period</b>	<b>144,701</b>	<b>133,113</b>	<b>298,644</b>	<b>267,345</b>
<b>Profit attributable to:</b>				
Owners of the Company	135,180	123,947	278,089	252,553
Non-controlling interests	9,521	9,166	20,555	14,792
<b>Profit for the quarter / period</b>	<b>144,701</b>	<b>133,113</b>	<b>298,644</b>	<b>267,345</b>
Earnings per share attributable to owners of the Company (sen per share)				
- Basic	8.69	7.97	17.87	16.26

*(The Condensed Consolidated Statement of Profit or Loss should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)*



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Quarterly report on consolidated results for the financial quarter ended 31 January 2026  
 The figures have not been audited.

**CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**For the six months ended 31 January 2026**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current year quarter 31.1.2026 RM'000	Preceding year corresponding quarter 31.1.2025 RM'000	Current year to date 31.1.2026 RM'000	Preceding year corresponding period 31.1.2025 RM'000
<b>Profit for the quarter /period</b>	<b>144,701</b>	<b>133,113</b>	<b>298,644</b>	<b>267,345</b>
<b>Other comprehensive loss, net of income tax:</b> Items that may be reclassified subsequently to profit or loss:				
- Foreign currency translation of foreign operations	(13,033)	(12,289)	(21,406)	(25,520)
Other comprehensive loss for the quarter / period, net of income tax	(13,033)	(12,289)	(21,406)	(25,520)
<b>Total comprehensive income for the quarter / period, net of income tax</b>	<b>131,668</b>	<b>120,824</b>	<b>277,238</b>	<b>241,825</b>
<b>Total comprehensive income for the quarter / period attributable to:</b>				
Owners of the Company	124,764	118,858	262,238	237,274
Non-controlling interests	6,904	1,966	15,000	4,551
	<b>131,668</b>	<b>120,824</b>	<b>277,238</b>	<b>241,825</b>

*(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)*



**SCIENTEX BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
As at 31 January 2026

	<b>AS AT CURRENT FINANCIAL QUARTER ENDED 31.1.2026 RM'000</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 31.7.2025 RM'000</b>
	<b>(Unaudited)</b>	<b>(Audited)</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	1,619,253	1,637,244
Right-of-use assets	4,479	3,853
Investment properties	4,970	4,970
Land held for property development	3,394,972	3,413,998
Investment in associates	104,782	102,722
Other investments	33,142	33,142
Deferred tax assets	10,222	19,679
Goodwill	305,022	305,022
	<b>5,476,842</b>	<b>5,520,630</b>
<b>Current assets</b>		
Property development costs	630,728	633,863
Inventories	222,643	329,853
Trade and other receivables	1,068,774	999,731
Contract assets	225,846	139,266
Cash and cash equivalents	145,225	445,614
	<b>2,293,216</b>	<b>2,548,327</b>
<b>TOTAL ASSETS</b>	<b>7,770,058</b>	<b>8,068,957</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Capital and reserves</b>		
Share capital	727,281	727,244
Reserves	3,562,132	3,396,658
Equity attributable to owners of the Company	4,289,413	4,123,902
Non-controlling interests	262,642	261,158
<b>Total equity</b>	<b>4,552,055</b>	<b>4,385,060</b>
<b>Non-current liabilities</b>		
Borrowings	1,060,000	1,060,000
Lease liabilities	1,800	1,532
Retirement benefits obligations	54,506	52,830
Deferred tax liabilities	109,988	106,593
	<b>1,226,294</b>	<b>1,220,955</b>
<b>Current liabilities</b>		
Borrowings	1,123,888	1,380,197
Lease liabilities	2,732	2,368
Trade and other payables	710,636	903,551
Contract liabilities	88,964	117,826
Tax liabilities	65,489	59,000
	<b>1,991,709</b>	<b>2,462,942</b>
<b>Total liabilities</b>	<b>3,218,003</b>	<b>3,683,897</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>7,770,058</b>	<b>8,068,957</b>
Net assets per share attributable to owners of the Company (RM)	2.76	2.65

*(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)*



**SCIENTEX BERHAD**  
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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE SIX MONTHS ENDED 31 JANUARY 2026**

	Reserves					Retained earnings RM'000	Attributable to owners of the Company RM'000	Non-controlling interests RM'000	Total equity RM'000
	Share capital RM'000	Treasury shares RM'000	Property revaluation surplus RM'000	Foreign currency translation reserve RM'000	Other reserves RM'000				
As at 1 August 2025	727,244	(1)	109,144	(6,984)	(1,705)	3,296,204	4,123,902	261,158	4,385,060
Profit for the period	-	-	-	-	-	278,089	278,089	20,555	298,644
Other comprehensive loss for the period	-	-	-	(15,851)	-	-	(15,851)	(5,555)	(21,406)
Total comprehensive income for the period	-	-	-	(15,851)	-	278,089	262,238	15,000	277,238
Capital injection in a subsidiary by non-controlling interest	-	-	-	-	-	-	-	250	250
Acquisition of additional interest in an existing subsidiary	-	-	-	-	-	(3,388)	(3,388)	(11,636)	(15,024)
Issuance of ordinary shares pursuant to exercise of warrants	37	-	-	-	-	-	37	-	37
Dividends	-	-	-	-	-	(93,376)	(93,376)	(2,130)	(95,506)
As at 31 January 2026	727,281	(1)	109,144	(22,835)	(1,705)	3,477,529	4,289,413	262,642	4,552,055
As at 1 August 2024	705,744	(1)	98,927	19,738	(419)	2,952,206	3,776,195	235,044	4,011,239
Profit for the period	-	-	-	-	-	252,553	252,553	14,792	267,345
Other comprehensive loss for the period	-	-	-	(15,279)	-	-	(15,279)	(10,241)	(25,520)
Total comprehensive income for the period	-	-	-	(15,279)	-	252,553	237,274	4,551	241,825
Non-controlling interests arising from acquisition of a subsidiary	-	-	-	-	-	-	-	17,220	17,220
Capital injection in a subsidiary by non-controlling interest	-	-	-	-	-	-	-	15,000	15,000
Issuance of ordinary shares pursuant to exercise of warrants	21,500	-	-	-	-	-	21,500	-	21,500
Dividends	-	-	-	-	-	(93,376)	(93,376)	(26,098)	(119,474)
As at 31 January 2025	727,244	(1)	98,927	4,459	(419)	3,111,383	3,941,593	245,717	4,187,310

*(The Condensed Consolidated Statement Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)*

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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**For the six months ended 31 January 2026**

	<b>6 MONTHS ENDED 31.1.2026 RM'000</b>	<b>6 MONTHS ENDED 31.1.2025 RM'000</b>
<b>CASH FLOWS FROM/(USED IN) OPERATING ACTIVITIES</b>		
Profit before taxation	391,693	349,047
Adjustments	77,507	68,729
Operating profits before working capital changes	<u>469,200</u>	<u>417,776</u>
Movement in working capital:		
Decrease in inventories	107,370	105,520
Decrease in development properties	64,992	106,155
Increase in receivables	(152,235)	(24,689)
Decrease in payables	(218,359)	(208,493)
<b>Cash generated from operations</b>	<u>270,968</u>	<u>396,269</u>
Taxation paid	(75,441)	(68,982)
Gratuity and retirement benefits paid	(1,502)	(1,243)
<b>Net cash from operating activities</b>	<u>194,025</u>	<u>326,044</u>
<b>CASH FLOWS FROM/(USED IN) INVESTING ACTIVITIES</b>		
Acquisition of a subsidiary, net of cash and cash equivalents acquired	-	(12,036)
Acquisition of additional interest in an existing subsidiary	(15,024)	-
Purchase of property, plant and equipment	(71,230)	(98,131)
Deposit paid for purchase of plant and equipment	(8,709)	(29,059)
Purchase of land held for property development	(18,083)	(940,987)
Deposit paid for purchase of land held for property development	-	(42,352)
Proceeds from capital injection in a subsidiary by non-controlling interests	250	15,000
Proceeds from disposal of property, plant and equipment	154	1,174
Dividend income received	6,336	4,034
Interest received	3,579	3,110
<b>Net cash used in investing activities</b>	<u>(102,727)</u>	<u>(1,099,247)</u>
<b>CASH FLOWS FROM/(USED IN) FINANCING ACTIVITIES</b>		
Dividends paid to:		
Shareholders of the Company	(93,376)	(93,376)
Non-controlling shareholders of subsidiary	(2,130)	(26,098)
Proceeds from exercise of warrants in the Company	37	21,500
Issuance of Sukuk	-	430,000
Net (repayment)/drawdown of short term borrowings	(256,309)	362,762
Repayment of lease liabilities	(1,481)	(1,590)
Finance cost paid	(38,428)	(22,761)
<b>Net cash (used in) / from financing activities</b>	<u>(391,687)</u>	<u>670,437</u>
<b>NET CHANGE IN CASH AND CASH EQUIVALENTS</b>	<b>(300,389)</b>	<b>(102,766)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE PERIOD</b>	<b>445,614</b>	<b>252,358</b>
<b>CASH AND CASH EQUIVALENTS AT END OF THE PERIOD</b>	<b><u>145,225</u></b>	<b><u>149,592</u></b>
Cash and cash equivalents in the cash flow statement comprise :		
Cash and bank balances	115,272	114,766
Short term deposits	29,953	34,826
	<u>145,225</u>	<u>149,592</u>

*(The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the Audited Financial Statements for the year ended 31 July 2025)*

**NOTES TO THE INTERIM FINANCIAL REPORT**  
**FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2026**

**PART A: EXPLANATORY NOTES PURSUANT TO MFRS 134**

**A1 Basis of preparation**

The interim financial report is unaudited and has been prepared in accordance with MFRS 134 Interim Financial Reporting and paragraph 9.22 and Appendix 9B of Bursa Malaysia Securities Berhad Main Market Listing Requirements.

The interim financial statements should be read in conjunction with the audited financial statements of the Group for the financial year ended 31 July 2025 which were prepared under Malaysian Financial Reporting Standards (“MFRS”). These explanatory notes attached to the interim financial statements provide an explanation of events and transactions that are significant to an understanding of the changes in the financial position and performance of the Group since the financial year ended 31 July 2025.

The accounting policies adopted in the preparation of the interim financial statements are consistent with those adopted for the annual audited financial statements for the financial year ended 31 July 2025, except for the adoption of the Amendments to MFRS 121, Lack of Exchangeability that are effective for financial statements beginning on 1 August 2025.

The adoption of the above amendments to MFRSs are not expected to have material impact on the financial statements of the Group.

**A2 Audit report**

The Group's preceding annual financial statements for the financial year ended 31 July 2025 was not qualified.

**A3 Seasonal or cyclical factors**

The business operations of the Group for the current financial quarter under review were not materially affected by any seasonal or cyclical factors.

**A4 Unusual items affecting assets, liabilities, equity, net income or cash flows**

There were no material items affecting assets, liabilities, equity, net income or cash flows that are unusual because of their nature, size or incidence for the current financial quarter under review.

**A5 Material changes in estimates**

There were no changes in estimates of amounts reported in prior interim periods that have a material effect in the current financial quarter under review.

**A6 Changes in debts and equity securities**

There were no issuance and repayment of debts and equity securities, share buy-backs, share cancellations, shares held as treasury shares and resale of treasury shares for the current financial period under review, except for the followings:-

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**A6 Changes in debts and equity securities (Cont'd)**

(i) Conversion of Warrants to Ordinary Shares

During the current financial quarter under review, the Company issued 8,623 new ordinary shares pursuant to the exercise of 8,623 warrants at the exercise price of RM4.30 per warrant.

As at 31 January 2026, the total number of issued shares of the Company was 1,556,277,014 ordinary shares, out of which 100 ordinary shares were held as treasury shares. The warrants have expired on 14 January 2026 and the remaining unexercised warrants of 98,276,380 had lapsed.

**A7 Dividends paid**

The amount of dividend paid by the Company since 31 July 2025 was as follows:

	RM'000
In respect of the financial year ended 31 July 2025:	
Single tier final dividend of 6 sen per ordinary share declared on 17 December 2025 and paid on 23 January 2026	93,376

**A8 Segment information**

Segment information is presented in respect of the Group's business segments.

**6 months ended 31 January 2026**

	Packaging RM'000	Property Development RM'000	Total RM'000
<b>Revenue</b>	1,255,401	1,035,597	2,290,998
<b>Results</b>			
Operating profit	96,708	300,268	396,976
Investing results			8,396
Interest expense			(13,679)
Profit before taxation			391,693

**6 months ended 31 January 2025**

	Packaging RM'000	Property Development RM'000	Total RM'000
<b>Revenue</b>	1,256,462	958,097	2,214,559
<b>Results</b>			
Operating profit	73,112	279,031	352,143
Investing results			6,530
Interest expense			(9,626)
Profit before taxation			349,047

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**A9 Disclosure items**

The following items have been included in arriving at profit before tax:

	3 months ended		6 months ended	
	31.1.2026	31.1.2025	31.1.2026	31.1.2025
	RM'000	RM'000	RM'000	RM'000
(a) Interest income	(1,596)	(1,527)	(3,347)	(2,851)
(b) Other income	(2,088)	(1,710)	(3,998)	(3,134)
(c) Interest expense	6,886	4,723	13,595	9,506
(d) Interest on lease liabilities	42	54	84	120
(e) Depreciation of property, plant and equipment	34,201	33,654	68,480	66,508
(f) Depreciation of right-of-use assets	743	808	1,485	1,693
(g) Net write back of receivables	-	(30)	(48)	(184)
(h) Net provision/(write back) of inventories	398	202	(217)	366
(i) Loss/(gain) on disposal of property, plant and equipment	324	(351)	305	(964)
(j) Property, plant and equipment written off	41	211	69	1,232
(k) Net foreign exchange loss	3,849	1,746	2,812	2,400
(l) Fair value gain of money market deposits	(40)	(173)	(232)	(259)

In the current financial quarter and current financial year-to-date ended 31 January 2026, there were no:

- Impairment of assets;
- Gain or loss on disposal of quoted or unquoted investments;
- Gain or loss on derivatives; and
- Any other material items not disclosed above.

**A10 Valuation of property, plant and equipment and investment properties**

The valuation of property, plant and equipment and investment property were brought forward without any amendments from the preceding annual financial statements.

**A11 Events subsequent to the end of the reporting period**

There were no material events subsequent to the end of the current financial quarter which have not been reflected in the financial statements for the said period as at the date of this report, except as disclosed in Note B6.

**A12 Changes in the composition of the Group**

There were no material changes in the composition of the Group during the current financial period under review, except as disclosed in Note B6.

**A13 Contingent liabilities**

There were no contingent liabilities or assets for the Group as at the end of the current financial quarter under review.

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**A14 Capital commitments**

As at the end of the current financial quarter under review, the capital commitments not recognised in the financial statements were as follows:

	As at 31.1.2026 RM'000	As at 31.1.2025 RM'000
Approved and contracted for:		
Purchase of property, plant and machinery	23,952	105,420
Balance payment for purchase of land held for development	-	724,455
	23,952	829,875

**A15 Related party transactions**

The Group's related party transactions in the current financial quarter and current financial year-to-date ended 31 January 2026 were as follows:

	3 months ended		6 months ended	
	31.1.2026 RM'000	31.1.2025 RM'000	31.1.2026 RM'000	31.1.2025 RM'000
Purchase of goods from associated companies	45,318	43,074	87,268	85,143
Sales of goods to associated companies	(167)	(114)	(361)	(249)
Rental income from associated company	(139)	(139)	(278)	(278)

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**ADDITIONAL INFORMATION REQUIRED BY THE LISTING REQUIREMENTS**  
**OF BURSA MALAYSIA SECURITIES BERHAD**  
**INTERIM FINANCIAL REPORT**  
**FOR THE FINANCIAL QUARTER ENDED 31 JANUARY 2026**

**PART B: EXPLANATORY NOTES PURSUANT TO MAIN MARKET LISTING REQUIREMENTS OF  
BURSA MALAYSIA SECURITIES BERHAD**

**B1 Review of performance**

	INDIVIDUAL QUARTER		Changes %	CUMULATIVE QUARTER		Changes %
	Current year quarter	Preceding year corresponding quarter		Current year-to-date	Preceding year corresponding period	
	31.1.2026 RM'000	31.1.2025 RM'000		31.1.2026 RM'000	31.1.2025 RM'000	
Revenue	1,135,859	1,105,140	2.8%	2,290,998	2,214,559	3.5%
Operating profit	192,626	175,247	9.9%	396,976	352,143	12.7%
Profit attributable to owners of the Company	135,180	123,947	9.1%	278,089	252,553	10.1%

(i) Current quarter review

For the current financial quarter ended 31 January 2026, the Group recorded a revenue of RM1.14 billion, an increase of 2.8% compared to RM1.11 billion recorded in the preceding year corresponding quarter. The Group's operating profit stood at RM192.6 million, reflecting an increase of 9.9% compared to RM175.2 million recorded in the preceding year corresponding quarter.

**Packaging** revenue stood at RM622.2 million, compared to RM630.7 million recorded in the preceding year corresponding quarter. The decrease was mainly attributable to the depreciation of USD against the Malaysia Ringgit, while sales volume improved. Operating profit rose to RM49.0 million, reflecting an increase of 16.3% from RM42.1 million recorded in the preceding year corresponding quarter. The increase in operating profit was mainly driven by improvement in operational efficiency and optimisation of cost structures.

**Property** revenue stood at RM513.6 million, representing an increase of 8.3% compared to RM474.4 million recorded in the preceding year corresponding quarter. The higher revenue was contributed by steady progressive revenue recognition from ongoing projects and encouraging sales from new launches. In tandem with the higher revenue recorded, operating profit increased to RM143.6 million compared to RM133.1 million recorded in the preceding year corresponding quarter.

(ii) 6-month review

For the 6-month financial period ended 31 January 2026, the Group recorded higher revenue of RM2.29 billion, compared to preceding year corresponding period of RM2.21 billion. Operating profit rose to RM397.0 million, from RM352.1 million in the preceding year corresponding period.

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**B1 Review of performance (Cont'd)**

(ii) 6-month review (Cont'd)

**Packaging** revenue for the period under review remained steady at RM1.26 billion. Operating profit for Packaging division increased to RM96.7 million, reflecting a 32.3% rise from RM73.1 million in the preceding year corresponding period. The improvement in operating profit was mainly driven by favourable sales mix and enhanced operational efficiency.

**Property** revenue for the period under review increased to RM1.04 billion, from RM958.1 million in the preceding year corresponding period. In tandem, operating profit rose to RM300.3 million compared to RM279.0 million in the preceding year corresponding period. The stronger performance was primarily attributable to steady construction progress across ongoing projects and encouraging take-up for newly launched phases.

**B2 Variations of the quarterly results as compared to the results of the preceding quarter**

	Current quarter	Preceding quarter	Changes %
	31.1.2026 RM'000	31.10.2025 RM'000	
Revenue	1,135,859	1,155,139	-1.7%
Profit before tax	189,960	201,733	-5.8%
Profit attributable to owners of the Company	135,180	142,909	-5.4%

The Group's revenue remained stable at RM1.14 billion for the current financial quarter, compared to RM1.16 billion in the preceding financial quarter. Correspondingly, the Group's profit before tax stood at RM190.0 million for the current financial quarter, compared to RM201.7 million in the preceding quarter.

**B3 Current financial year prospects**

**Packaging** Division continues to face a challenging outlook amid intensifying geopolitical tensions, particularly the ongoing conflict involving the United States and the Middle East region. The situation has triggered heightened volatility in energy prices while placing additional pressure on supply chains and logistics, contributing to overall market instability.

The Division remains focused in innovating and enhancing product development to cater for the need of customised, value added and sustainable packaging in the market. Simultaneously, it also prioritised cost management and enhancing operational efficiency to improve overall competitiveness.

Whilst focusing on its core strength, the Division continues to drive talent development as well as digitalisation for sustainable growth.

Packaging Division is committed to enhance its overall competitiveness, while proactively staying alert and agile in managing the current market volatility and uncertainty.

**Property** Division continues to expand its launch pipeline while consistently delivering quality and affordable homes to meet prevailing market demand. The Division recorded steady progress across its ongoing developments, underpinned by resilient demand for its value-driven offerings in strategically located townships. In addition, Bank Negara Malaysia's decision to maintain the Overnight Policy Rate (OPR) at 2.75% provides a stable financing environment, which continues to support overall market conditions for affordable housing.

The Division's maiden launch in Scientex Jawi has garnered an overwhelming response and is now nearing full take-up. New phases introduced at Scientex Jenjarom and Scientex Bandar Kulai were also well received. During the quarter, the launch of Scientex Pulai 4 township was met with positive market response, reflecting sustained interest in our developments.

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**B3 Current financial year prospects (Cont'd)**

Moving forward, the Division will continue rolling out new phases in line with market demand while maintaining construction momentum across existing developments.

Barring any unforeseen circumstances, the Property Division remains well-positioned to deliver satisfactory performance for the financial year.

**B4 Variations of actual profit from forecast profit**

This note is not applicable as the Group did not issue and publish any profit forecast for the current financial quarter under review.

**B5 Taxation**

Details of tax expense for the current financial quarter and current financial year-to-date were as follows:

	3 months ended		6 months ended	
	31.1.2026 RM'000	31.1.2025 RM'000	31.1.2026 RM'000	31.1.2025 RM'000
In respect of current quarter:				
- Income tax	42,005	44,423	80,525	83,272
- Deferred taxation	3,254	(4,021)	12,524	(1,570)
	<u>45,259</u>	<u>40,402</u>	<u>93,049</u>	<u>81,702</u>

**B6 Status of corporate proposals**

There were no material corporate proposals announced and not completed as at the date of this report, except for the followings:-

Selective capital reduction and repayment exercise of Scientex Packaging (Ayer Keroh) Berhad ("SPAK")

On 12 September 2025, the Company announced that it has served a letter of offer requesting SPAK to undertake a selective capital reduction and repayment exercise pursuant to Section 116 of the Companies Act 2016 ("the Act") ("SCR").

On 24 November 2025, the special resolution in respect of the SCR was duly approved by the entitled shareholders of SPAK at the extraordinary general meeting. SPAK had on 28 November 2025 filed the petition to the High Court in Malaya to obtain an order confirming the reduction of the issued share capital of SPAK for the SCR pursuant to Section 116 of the Act to give effect to the SCR ("the Order"). On 9 February 2026, the High Court had on even date granted the Order. SPAK had on 2 March 2026 lodged the Order with the Registrar of Companies. Accordingly, the resolution for the SCR took effect on 2 March 2026 pursuant to Section 116(6) of the Act. On 10 March 2026, the settlement of the SCR offer price of RM1.50 for each ordinary share in SPAK has been effected in favour of the entitled shareholders of SPAK. As such, the SCR was completed on 10 March 2026.

Upon the completion of the SCR, the Company owns 100% equity interest in SPAK (excluding treasury shares). SPAK became a wholly-owned subsidiary of the Company. On 10 March 2026, SPAK cancelled its existing 550,100 treasury shares and submitted an application to Bursa Malaysia Securities Berhad ("Bursa Securities") to delist SPAK's securities and withdraw its listing status from the Official List of Bursa Securities. The delisting process is expected to be completed by end-March 2026.

**SCIENTEX BERHAD**  
(Company No: 196801000264 [7867-P])  
(Incorporated in Malaysia)

**B7 Borrowings and debt securities**

As at 31 January 2026	Long term RM'000	Short term RM'000	Total borrowings RM'000
<b><u>Secured</u></b>			
<b>Denominated in RM</b>			
- Sukuk Murabahah	500,000	-	500,000
- Sukuk Wakalah	560,000	-	560,000
<b>Denominated in JPY</b>			
- Trade financing	-	70,122	70,122
<b><u>Unsecured</u></b>			
<b>Denominated in RM</b>			
- Trade financing	-	967,171	967,171
<b>Denominated in JPY</b>			
- Trade financing	-	86,595	86,595
<b>Total</b>	1,060,000	1,123,888	2,183,888

As at 31 January 2025	Long term RM'000	Short term RM'000	Total borrowings RM'000
<b><u>Secured</u></b>			
<b>Denominated in RM</b>			
- Sukuk Murabahah	500,000	-	500,000
- Term Loan	-	7,855	7,855
<b><u>Unsecured</u></b>			
<b>Denominated in RM</b>			
- Trade financing	-	1,084,986	1,084,986
<b>Denominated in JPY</b>			
- Trade financing	-	138,040	138,040
<b>Total</b>	500,000	1,230,881	1,730,881

**B8 Material litigation**

There was no material litigation involving any member of the Group as at the date of this report.

**B9 Dividend**

The Board of Directors does not recommend any dividend for the current financial quarter under review.

**SCIENTEX BERHAD**  
(Company No: 196801000264 [7867-P])  
(Incorporated in Malaysia)

**B10 Earnings per share**

		3 months ended		6 months ended	
		31.1.2026	31.1.2025	31.1.2026	31.1.2025
<b>(i) Basic earnings per share</b>					
Profit attributable to owners of the Company	(RM'000)	135,180	123,947	278,089	252,553
Weighted average number of ordinary shares in issue	('000)	1,556,270	1,555,670	1,556,269	1,553,469
Basic earnings per share	(sen)	8.69	7.97	17.87	16.26

**(ii) Fully diluted earnings per share**

There was no dilution in earnings per share as there were no dilutive potential ordinary shares as at 31 January 2026.

By Order of the Board

Chua Siew Chuan (MAICSA 0777689) (SSM Practising Certificate No. 201908002648)  
Tung Wei Yen (MAICSA 7062671) (SSM Practising Certificate No. 201908003813)  
Ong Ling Hui (MAICSA 7065599) (SSM Practising Certificate No. 202008000555)  
Company Secretaries

13 March 2026